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## SECURITIES AND EXCHANGE COMMISSION

[SEC File No. 270-058, OMB Control No. 3235-0065]

Submission for OMB Review; Comment Request Upon Written Request Copies Available From: Securities and Exchange Commission Office of FOIA Services 100 F Street, NE Washington, DC 20549-2736

Extension: Form S-1

Notice is hereby given that, pursuant to the Paperwork Reduction Act of 1995 (44 U.S.C. 3501 et seq.), the Securities and Exchange Commission ("Commission") has submitted to the Office of Management and Budget ("OMB") this request for an extension of the previously approved collection of information discussed below.

Form S-1 (17 CFR 239.11) is used by domestic issuers who are not eligible to use other forms to register a public offering of their securities under the Securities Act of 1933 (15 U.S.C. 77a et seq.). The information collected is intended to ensure that the information required to be filed by the Commission permits verification of compliance with securities law requirements and assures the public availability of such information. Form S-1 takes approximately 653.5436 hours per response and is filed by approximately 894 respondents. We estimate that 25% of the 653.5436 hours per response (163.3859 hours) is prepared by the registrant for a total annual reporting burden of 146,067 hours (163.3859 hours per response x 894 responses).

An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

The public may view background documentation for this information collection at the following website: www.reginfo.gov. Find this particular information collection by selecting "Currently under 30-day Review - Open for Public Comments" or by using the search function. Written comments and recommendations for the proposed information collection should be sent

within 30 days of publication of this notice to (i) www.reginfo.gov/public/do/PRAMain and (ii) David Bottom, Director/Chief Information Officer, Securities and Exchange Commission, c/o Cynthia Roscoe, 100 F Street, NE, Washington, DC 20549, or by sending an email to: PRA\_Mailbox@sec.gov.

August 4, 2021.

J. Matthew DeLesDernier, Assistant Secretary.

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